

List of Creditors as required under Regulation 13(2)(c) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 for Supertech ORB Project Private Limited (SOPPL)

In accordance with Regulation 13 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 ("CIRP Regulations") the IRP hereby encloses the following:

1. List of Creditors (including Financial, Operational, Workmen & Employees and Other Creditors)
2. Security Interest as given in the Claim Forms by the Financial Creditors

This list has been updated for all claims received till November 04, 2023, pursuant to the public announcement made on October 20th, 2023. In accordance with Section 13 and 15 of the Insolvency and Bankruptcy Code, 2016 read with Regulation 6 of the CIRP Regulations.

It is pertinent to note that the claims admitted are subject to revision/substantiation/modification on the basis of any additional information/evidence/clarification which may be received subsequently, which warrants such revision/substantiation/modification as the case may be.

The Security interest given in this document is as per the claim forms submitted by financial creditors and the same is being currently verified with the records of the Corporate Debtor.

Thanking you

Kind Regards

Shailendra Ajmera
Interim Resolution Professional for Supertech ORB Projects Private Limited

(Supertech ORB Projects Private Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016 vide order dated 13th October 2023, received on 17th October 2023 by Hon'ble National Company Law Tribunal Allahabad Prayagraj)

E-mail ID for general correspondence: cirp.supertechorb@gmail.com, ip.supertechorb@in.ey.com

Email ID for claim submission: claims.supertechorb@gmail.com

Shailendra Ajmera has been granted a certificate of registration to act as an Insolvency Professional by the Insolvency & Bankruptcy Board of India and has been appointed as the Interim Resolution Professional by the Hon'ble National Company Law Tribunal vide Order dated 13th October, 2023, received on 17th October, 2023

IP registration details as under:

IP Registration No. IBBI/PA-001/IP-P00304/2017-2018/10568

Registered address: Ernsf & Young LLP, 3rd Floor, Worldmark 1, Aerocity Hospitality, New Delhi, National Capital Territory of Delhi .110037

E-mail ID registered with IBBI: Shailendra.Ajmera@in.ey.com .


DATE: 04.11.2023

PLACE: ALLAHABAD


Shailendra Ajmera (Interim Resolution Professional)
Supertech ORB Project Private Limited (in CIRP)
IP Registration no. IBBI/PA-001/IP-
P00304/2017-2018/10568


Annexure 1 – List of Creditors

| S. No. | Member of the Committee of Creditors | Amount claimed | Amount admitted | Amount under verification | Amount Rejected |
|--------|---|----------------|-----------------|---------------------------|-----------------|
| 1 | Assets Care and Reconstruction Enterprise Limited | 5,42,71,51,220 | 5,42,71,51,220 | NIL | NIL |


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Annexure 2: The security structure of the secured financial creditor:

| Name of creditor | Security Details |
|---|--|
| Assets Care and Reconstruction Enterprise Limited | <p>Security has been created in favour of IDBI Trusteeship Services Limited (being the "Security Trustee"):</p> <ul style="list-style-type: none"> • a second ranking equitable mortgage by deposit of title deeds by the authorized representative of the Corporate Debtor over land admeasuring 31,310.97 sq. metres. situated at Plot No. GH-01/A, Sector 74, Noida, District Gautam Budh Nagar, Uttar Pradesh and over Towers Opulent, Towers Brilliant, Towers Cape Castle 1 and Cape Castle 2 and Towers Cape Berry 5, Cape Berry 6 and Cape Silver 11. • a first and exclusive ranking equitable mortgage by deposit of title deeds was created by Supertech Limited over land admeasuring 15.71 hectares situated at Supertech Meerut Sports City, Main Roorkee - Road, NH – 58, Modipuram, Meerut, Uttar Pradesh. • A first charge by way of an Indenture of Mortgage dated December 21, 2017, executed by Supertech Limited over 16 units in the identified commercial area totalling 47,506 square feet of saleable area in the central wing of the property known as 'North Eye Tower' situated at Sector 74, Noida being developed by the Corporate Debtor and land admeasuring • 2097.86 square meters reserved as per approved layout for construction of a senior secondary school with a total FAR of 16,287 square meters situated at Plot No. GH-01/A, Sector 74, Noida District, Gautam Budh Nagar, Uttar Pradesh. • A first and exclusive ranking hypothecation and charge over inter alia all rights, title, interest and benefit of Supertech Limited in respect of all tangible and intangible movable assets in relation to the mortgaged properties and all tangible and intangible moveable assets of the Corporate Debtor, including insurance and other contracts and agreements relating to the mortgaged properties. • Demand Promissory note and letter of continuity issued SOPPL • Escrow Agreement in relation to receivables of the project • A first ranking and exclusive charge by way of pledge over the equity shares owned by the Supertech Limited in the Corporate Debtor being 100% of the total issued and fully paid-up equity share capital of the Corporate Debtor. <p>Guarantees</p> <ul style="list-style-type: none"> • Irrevocable and unconditional personal guarantee dated December 20, 2017, executed by R.K. Arora and Mohit Arora in favour of the Security Trustee • Corporate Guarantee dated December 20, 2017, executed by the M/s Supertech Limited in favour of the Security Trustee. |


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